

Code CII
Company name Hochiminh City Infrastructure Investment Joint Stock Company
Date 08/31/2021
Subject Periodic report on bond interest & principal payment

Content:

Hochiminh City Infrastructure Investment Joint Stock Company reports the payment of interest and principal of corporate bond
 Period: 6 months of 2021 (from 01/01/2021 to 06/30/2021) as follows:

Unit: billion

No.	Bond code	Term	Issue date	Issue value (based on par value)	Outstanding value (based on par value)	Interest Payment term (month)	Payment dated as planned	Interest payment			Principle payment		
								Amount to be paid	Amount paid	Actual payment date	Amount to be paid	Amount paid	Actual payme nt date
1	CII012029_G	10 yrs	01/31/2019	1,150,000,000,000	1,150,000,000,000	4	01/31/2021	41,740,273,500	41,740,273,500	01/28/2021			
2	CII_BOND2019-01	03 yrs	02/25/2019	370,000,000,000	-	(1) period 2 (2) to repurchase bonds before the maturity	(1) 02/25/2021 (2) 04/16/2021	40,061,369,863	40,061,369,863	(1) 02/25/2021 (2) 04/16/2021	370,000,000,000	370,000,000,000	06/14/2021
3	CII052022	03 yrs	05/21/2019	261,000,000,000	261,000,000,000	4	05/23/2021	12,812,490,000	12,812,490,000	05/20/2021			
4	CII072022	03 yrs	07/24/2019	200,000,000,000	200,000,000,000	3	01/24/2021	10,082,000,000	10,082,000,000	01/22/2021			
5	CII102021	03 yrs	10/24/2019	200,000,000,000	200,000,000,000	(1) Period 5 (2) period 6	(1) 01/24/2021 (2) 04/24/2021	10,370,000,000	10,370,000,000	(1) 01/22/2021 (2) 04/23/2021			

6	CIIBOND2020-01	02 yrs	01/02/2020	250,000,000,000	150,000,000,000	(1) period 2 (2) to repurchase bonds before the maturity	(1) 01/02/2021 (2) 04/27/2021	17,454,794,521	17,454,794,521	(1) 01/04/2021 (2) 04/27/2021	100,000,000,000	100,000,000,000	04/27/2021
7	BONDCH2020.01	02 yrs	03/12/2020	300,000,000,000	300,000,000,000	(1)period 4 (2) period 5	(1) 03/12/2021 (2) 06/12/2021	16,455,000,000	16,455,000,000	(1) 03/12/2021 (2) 06/12/2021			
8	CIIBOND2020-02	03 yrs	03/13/2021	2,000,000,000,000	2,000,000,000,000	1	03/13/2021	109,095,890,410	109,095,890,410	03/15/2021			
9	CIIBOND2020-03	13mths	03/19/2020	220,000,000,000	-	Ending period	04/19/2021	26,255,342,467	26,255,342,467	04/16/2021	220,000,000,000	220,000,000,000	04/16/2021
10	CIIBOND2020-04	03 yrs	07/28/2020	800,000,000,000	800,000,000,000	1	01/28/2021	44,361,643,836	44,361,643,836	01/27/2021			
11	CIH20232006	03 yrs	08/27/2020	550,000,000,000	550,000,000,000	1	02/27/2021	30,498,630,137	30,498,630,137	02/24/2021			
12	CIH42013 (Old code: CIL_C_BOND2020)	05 yrs	11/02/2020	398,876,000,000	392,932,000,000	1	05/03/2021	19,012,518,250	19,012,518,250	04/28/2021			
13	CIIB2024009	3.5 yrs	12/28/2020	500,000,000,000	500,000,000,000	(1)period 1 (2)period 2	(1) 03/28/2021 (2) 05/28/2021	25,679,450,000	25,679,450,000	(1) 03/26/2021 (2) 05/25/2021			
14	CIIB2124001	03 yrs	04/13/2021	590,000,000,000	590,000,000,000	-	-	-	-	-	-	-	-
15	CIH2122001	01 yrs	05/24/2021	200,000,000,000	200,000,000,000	-	-	-	-	-	-	-	-
	Total			7,984,876,000,000	7,293,932,000,000			403,879,402,984	403,879,402,984		690,000,000,000	690,000,000,000	

